

Roots to Wings,  
LLC



**Andria Palmer, LCSW-C**

**Child and Family Psychotherapist**

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**Client Information:**

Date of Initial Visit: \_\_\_\_\_

Client Name: \_\_\_\_\_

Parent/Guardian (if applicable) \_\_\_\_\_

If under 18, are parents married/divorced/separated/never married? (circle)

Legal and physical custody arrangement if divorced/separated/never married? \_\_\_\_\_

Client's Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_  
Street

Address: \_\_\_\_\_  
City State Zip Code

Home/Cell Telephone: \_\_\_\_\_ Work Telephone: \_\_\_\_\_

Email address: \_\_\_\_\_

May I contact you at any of the above? \_\_\_\_\_ Yes \_\_\_\_\_ No

What are the concerns for which you are seeking help? \_\_\_\_\_

How did you learn about me? If you located the practice on a website, which one was it?  
\_\_\_\_\_

In case of emergency, who should be called? \_\_\_\_\_

Best contact number: \_\_\_\_\_

Would you like us to inform your Primary Care Doctor of your treatment here? \_\_\_\_\_

If so, name, address, and telephone of PCP:

\_\_\_\_\_  
\_\_\_\_\_

Is there anyone else with whom I may need to coordinate mental health services (ex: schools, psychiatrist, department of social services, family members, other counselors-past and present, etc.)? A Release of Information will need to be obtained for any information to be given or received on your behalf.

\_\_\_\_\_  
\_\_\_\_\_

**For Adult Patients:**

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Street

Address: \_\_\_\_\_

City

State

Zip Code

Total family income: \_\_\_\_\_ Marital status: \_\_\_\_\_

If married, how long? \_\_\_\_\_ Number of times married: \_\_\_\_\_

Name of spouse: \_\_\_\_\_ Age of spouse: \_\_\_\_\_

Spouse's occupation: \_\_\_\_\_

If separated or divorced, since when? \_\_\_\_\_

**Insurance:**

BCBS Member ID # \_\_\_\_\_

I understand that I personally guarantee to be financially responsible to pay Roots to Wings, LLC for any and all charges rendered for services and any fees denied or unauthorized by insurance providers. I fully accept the services provided to the above named client as full consideration for my signing of this document. A copy of this document can be used in place of the original. I have read this document and I execute it with full knowledge and understanding of its contents.

\_\_\_\_\_  
Signature of client/guarantor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to patient